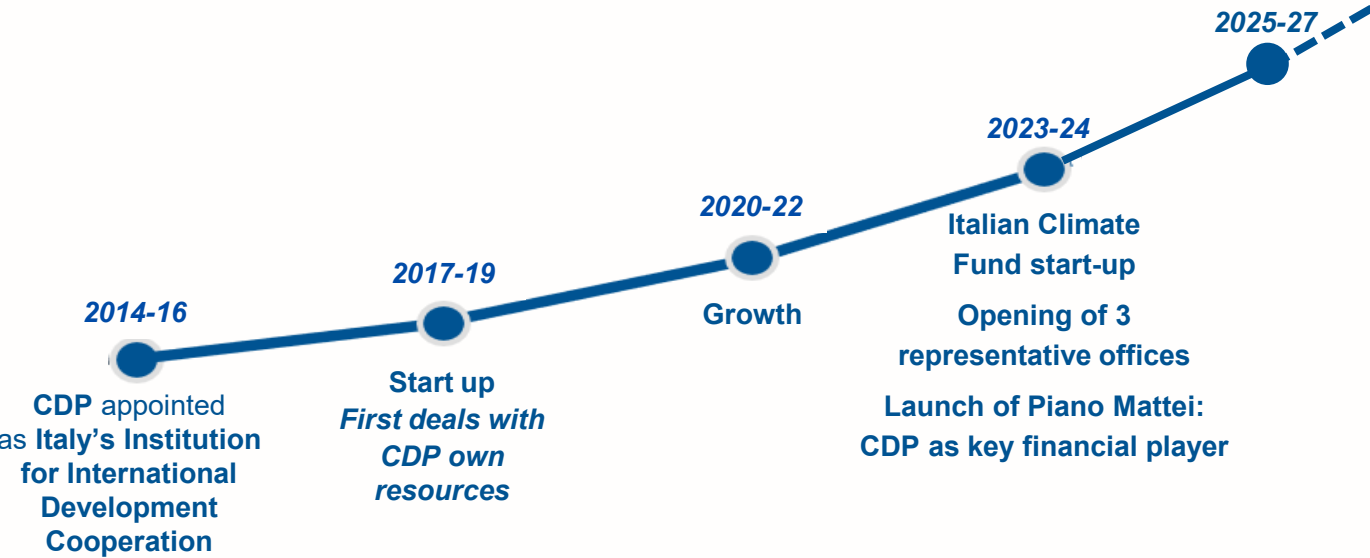





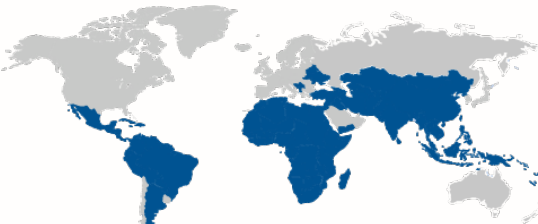








# International Development Cooperation



# CDP International Development Cooperation: a fast-growing player with deep historical roots



- ✓ € 4+ bn portfolio of loans and investments
- ✓ € 10+ bn of public resources under management
- ✓ Strong **blending** and financial innovation capabilities

Objectives	Geographic perimeter	Financial solutions		Beneficiaries	
<p>Promote <b>sustainable and inclusive growth</b> as well as <b>climate and environmental protection</b> in Partner countries<sup>1</sup>, in line with the 2030 UN Agenda</p> 	<p>Diversified portfolio across Partner countries<sup>1</sup>, with a growing presence and operations</p> 	 Loans	 Equity (funds)	 Sovereign and state-owned entities	 Financial institutions
		 Guarantees	 Grants	 Corporates and project finance SPVs	 Funds

## Our strategic approach

### Goals



**Support the public sector of partner countries on highly strategic / flagship initiatives**



**Support the development of private sector in partner countries by promoting sustainable investments**

### Methodology



**Work closely with key national, European and international players to generate greater impact**

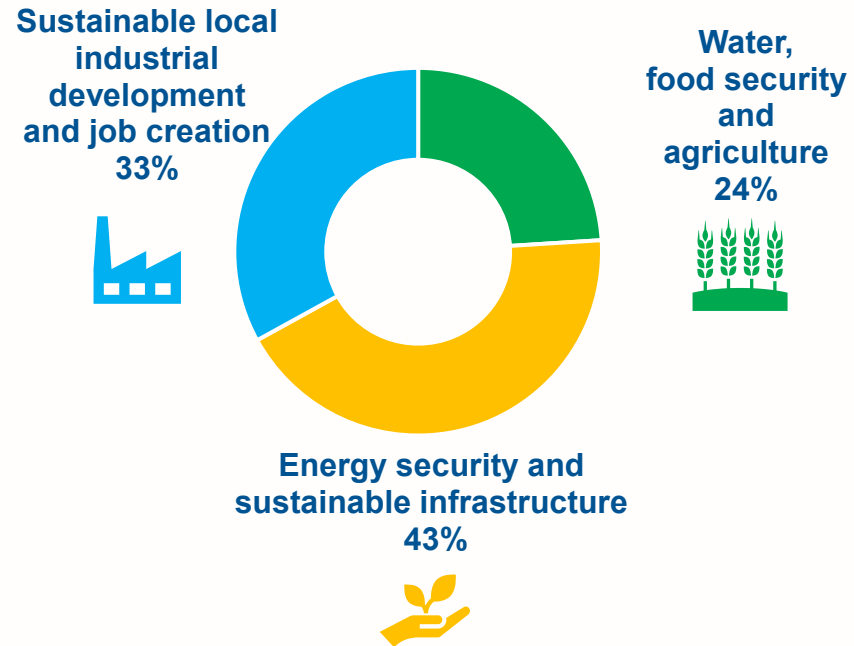


**Identify optimal financial solutions by combining CDP resources and Italian and/or EU public funds**

**CDP International Development Cooperation operates as part of the Italian Cooperation System, liaising with the Italian Government that defines strategic guidelines and approves allocation of resources to projects**

## Our portfolio: reaching new impact level covering all key climate and SDG themes

### Strategic themes



### 2025-27 Strategic Plan

- **Greater level of ambition: target 5 bn € resources mobilized** in international development cooperation
- **Broader suite of financial instruments**, including new Mattei Plan instruments
- **Proactive origination and structuring** of projects
- **Further expansion of representative offices**

**4 billion euro mobilized since 2019 in International Development Cooperation**




















## How can we collaborate in LATAM?



### LATAM focus

- Focus on OECD DAC countries** – Operating in regions prioritized for sustainable development
- **Comprehensive support** – Providing tailored financial instruments for both private and public sectors
  - **Country-specific approach** – Adapting solutions based on local market conditions, credit risk, and public-private sector dynamics
  - **Matchmaking and collaboration** – Facilitating partnerships with Italian companies for knowledge sharing and business opportunities.

# CDP manages a wide range of financial instruments to support high-impact projects

Instruments			Endowment	Repayable			Non-repayable
				 Loans	 Equity (funds)	 Guarantees	 Grants <i>for technical assistance</i>
Own resources			1 € bn per year				
Public resources under management		Italian Climate Fund	4 € bn total				
		Italian Revolving Fund for Development Cooperation	5 € bn total				
		European Blending Programs	0,5 € bn total				

## Focus on CDP resources: loans to private sector entities, to support investments with a positive impact on sustainable development of Partner Countries

### Types of eligible initiatives



**Investments** that have a positive social and economic impact on local communities in emerging and developing countries

In particular, the initiative/investment must have a positive impact on the United Nations **Sustainable Development Goals** (SDGs<sup>1</sup>), for example through creation of local jobs and or positive impact on local communities

### Financing instruments

**Medium- and long-term loans**, at fixed and/or variable rates, **granted to medium and large-sized companies**, i.e., companies that meet the following conditions<sup>2</sup>:

- having 250 employees or more; or
- having both an annual turnover exceeding €50 million and an annual total balance sheet exceeding €43 million

1. Initiatives with an impact on at least 2 of the 17 Sustainable Development Goals (SDGs) of the UN 2030 Agenda, representing priorities for the Partner Country where the investment is deployed

2. For methods of calculation of employees and financial amounts mentioned above, reference is made to Annex 1 of Regulation (EU) No. 651/2014

# Focus on the Italian Climate Fund: Italy's main public instrument to contribute to international commitments on global climate finance

Global climate finance commitments up to 2025



100 \$ bn per year



Italy's climate finance commitment



1.4 \$ bn per year



**Revolving Fund** established within the **Italian Government's budget**



**Purpose:** finance initiatives that pursue at least one **climate or environmental action** objective<sup>1</sup>:

- **climate change mitigation and/or adaptation - priority**
- biodiversity protection and/or contrast to desertification



**Endowment and financial instruments:**

- **4.2 billion euro** for loans, investments in funds, guarantees to financial institutions
- **+ 40 million euro per year** for grants for project preparation and technical assistance



**Geographical perimeter:** 140 "ODA-eligible" Countries



**Governance:**

- **The Italian Government decides** on the Fund's **strategy and investment priorities**, and **on the initiatives** to be financed by the Fund
- **CDP acts as Fund manager: originates potential initiatives** in alignment with the Italian Government, performs due diligence and **presents the initiatives for approval**

Fund managed by





# Our partnerships: CDP is an active member of the primary associations, networks and coalitions among international development finance institutions



- **Global network of 500+ Public Development Banks** with combined assets of over **€ 23 trillion**
- **CDP role: participant to the Secretariat** + host of the 2021 edition of the Finance in Common Summit



- **Network of more than 80+ development finance institutions across Latin America and the Caribbean**
- **CDP role: Active member since 2024**

- **Global network of 27 large Public Development Banks** with combined assets of over **€ 4 trillion**
- **CDP role: Steering Group Member**



- **Coalition of c. 20 Development Finance Institutions and investors**
- **CDP role: active member** since early stages



- **Association of 15 European DFIs<sup>1</sup>** operating in the private sector of partner countries with combined assets of **€ 48 billion**
- **CDP role: Board Member** + host of the 2022 EDFI Annual General Meeting

- **Coalition of c. 65 Development Finance Institutions and asset managers**
- **CDP role: founding member** with other G7 DFIs



- **Network of 5 European Bilateral Development Banks** operating in the public sector of partner countries with combined assets of **€ 134 billion**
- **CDP role: member alongside** KfW, AFD, AECID and BGK



- **Coalition of 6 European Development Finance Institutions**
- **CDP role: member** alongside EIB, EBRD, AFD, KfW, ICO



# International Development Cooperation

*Thank you*

