

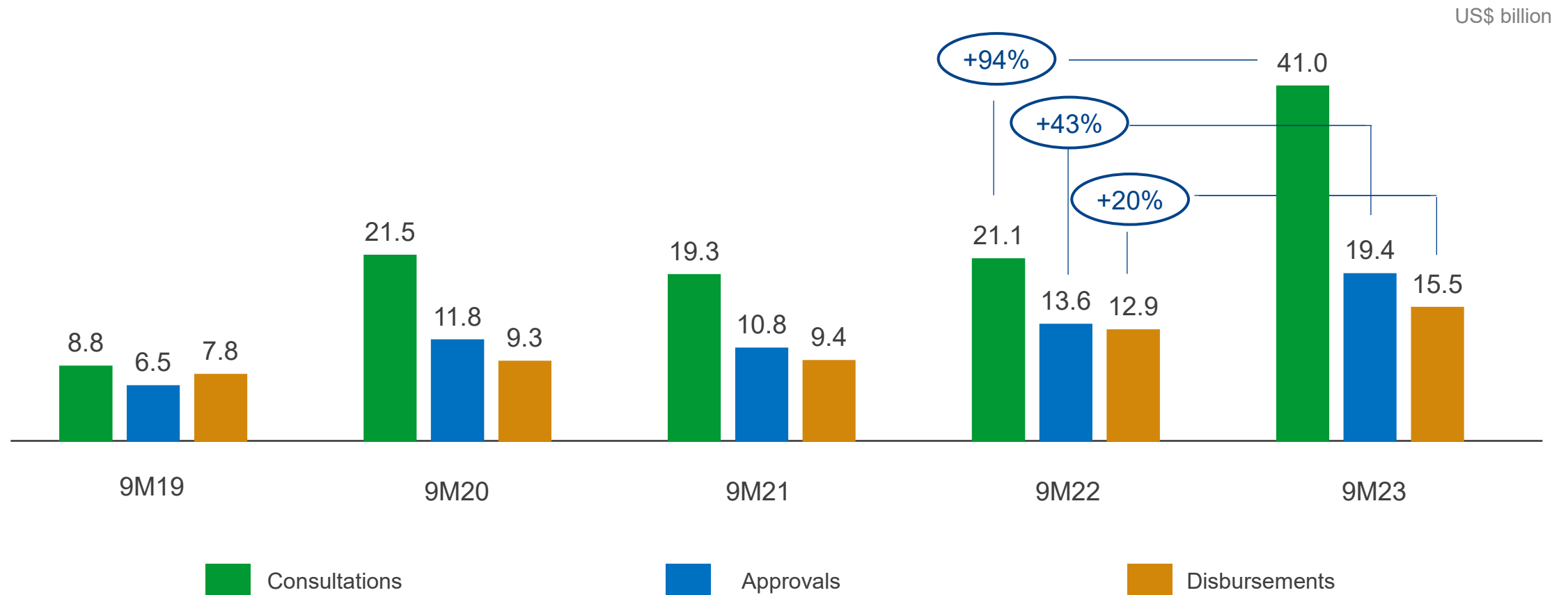
# The New BNDES

ALIDE – IV Reunión de Economistas Jefes de Instituciones  
Financeiras de Desarrollo de AL y Caribe  
February 2024

# > Key figures

## Demand for credit until Sep/2023 shows acceleration in operational performance

Growth of 94% in new consultations, 43% in approvals and 20% in disbursements compared to 9M22



# Jan-Sep/23 Disbursements highlights

SECTORS

## Infrastructure



US\$ **5.8** bn  
37.3%

## Industry



US\$ **3.4** bn  
22.2%

## Trade & Services



US\$ **2.5** bn  
16.3%

## Agriculture



US\$ **3.8** bn  
24.2%

COMPANY SIZE

## Big Companies



US\$ **9.3** bn  
60.2%

## SMEs



US\$ **6.2** bn  
39.8%

TOTAL Jan-Sep/23  
US\$ **15.5** bn<sup>1/</sup>

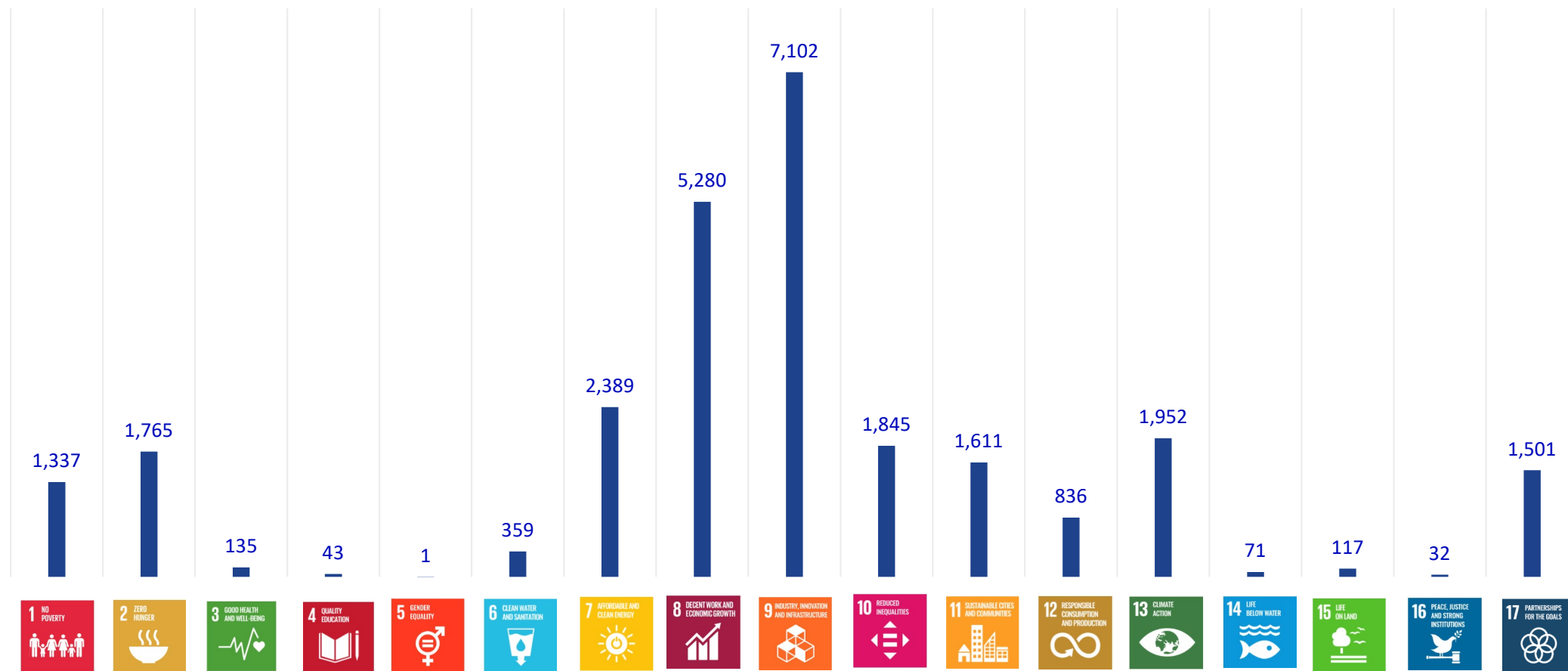
<sup>1/</sup> Includes non-refundable variable income operations and debentures



# Sustainable Development Goals - UN



US\$ million



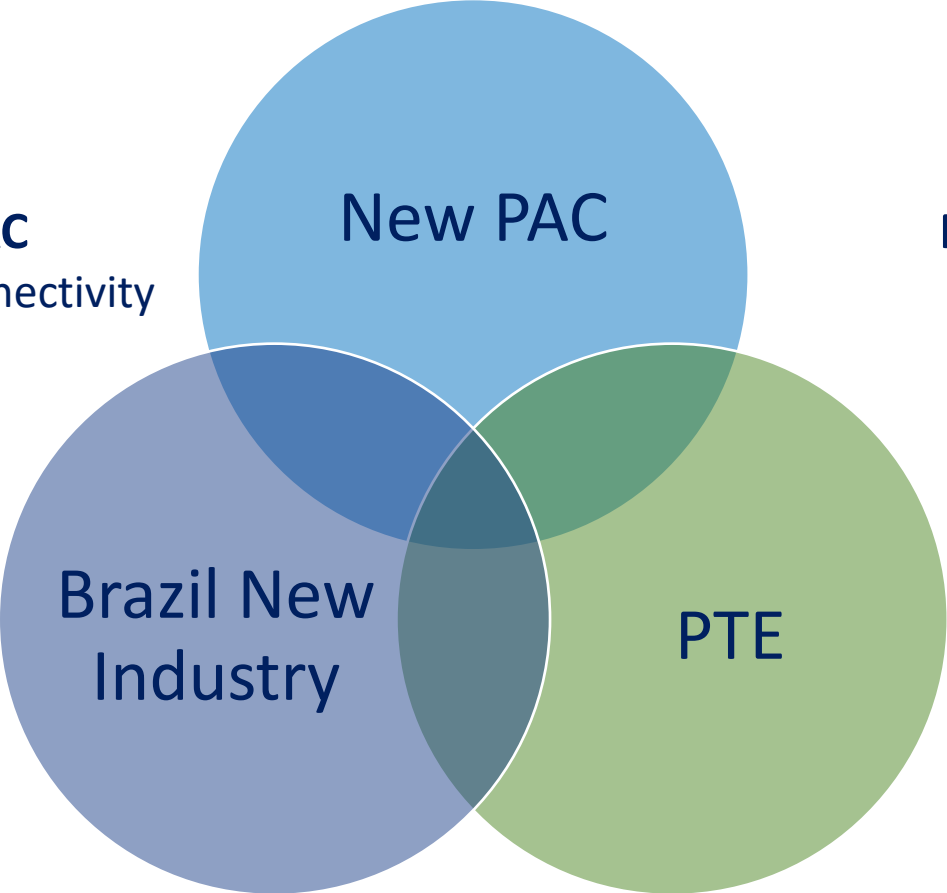
accumulated values from January to September

**> A green, innovative and digital BNDES**

# 3 Strategic Programs

## Brazil New Industry / PAC

- Digitalization and Connectivity
- National Security
- Health complex



## PAC / PTE

- Energy Transition
- Green Infrastructure

## Brazil New Industry / PTE

- Bioeconomy

PAC: Growth Accelation Program  
PTE: Energy Transition Program







# New PAC

New PAC will invest  
**US\$ 348 bn**  
up to 2026 in  
all states of Brazil



Around **120 New PAC projects** could contribute to this integration of the continent.

These projects include investments totaling more than **US\$ 4 billion in the highways, railways, airports and energy segments.**

**BNDES**  
will invest  
**US\$ 55.5 Billion**



# Routes for Integration

Cooperation agreement signed  
between

**BNDES, CAF, BID and  
FONPLATA**

Called “Rotas da Integração”  
the banks' initiative makes

**US\$10 billion**

available for integration projects.

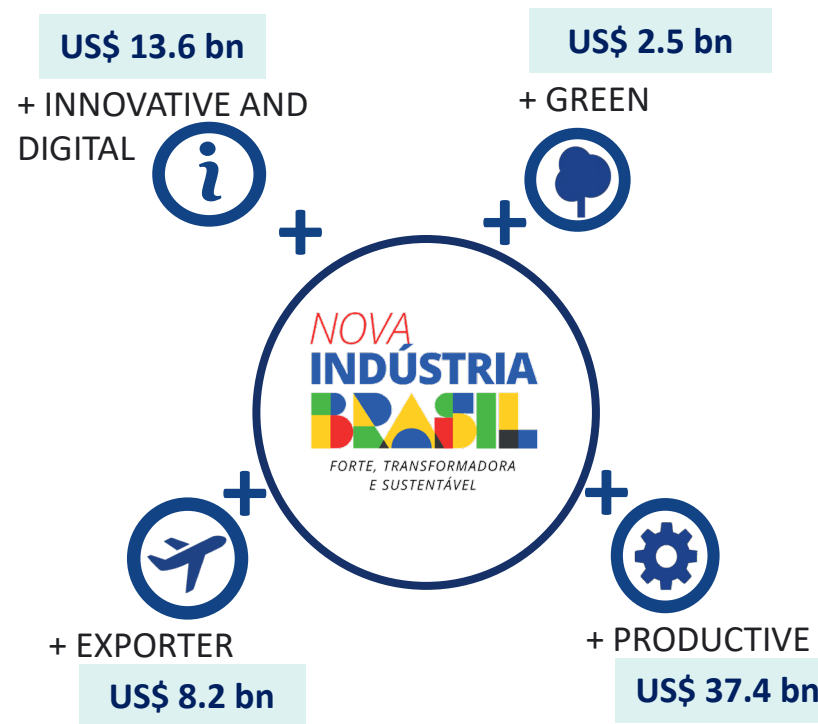


# Brazil New Industry

- ✓ Boost national industry until 2033 through **increased autonomy, ecological transition and modernization** of the Brazilian industrial park.

Brazil New Industry  
will invest  
**US\$ 62 bn**  
up to 2026

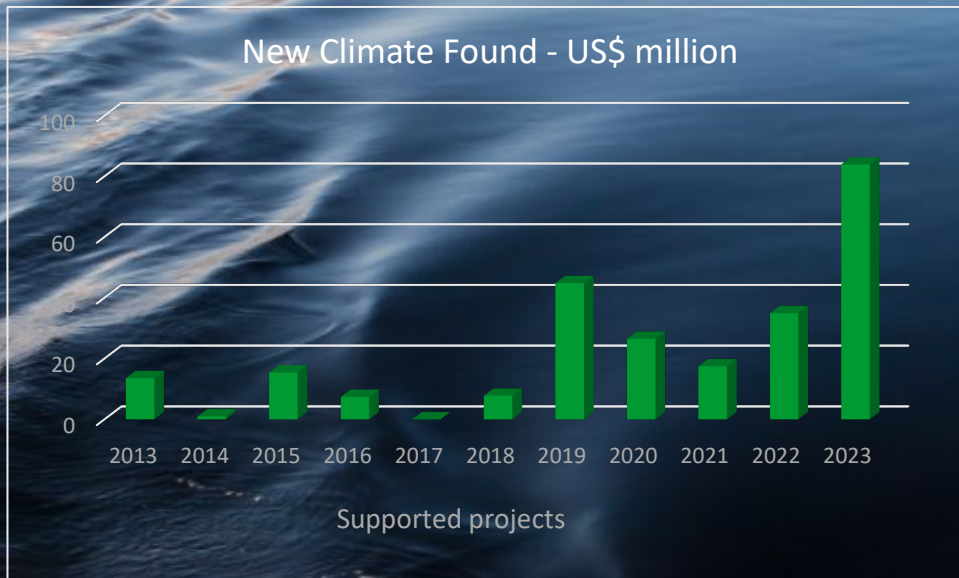
BNDES  
will invest  
**US\$ 57.6 Billion**



# Ecological Transformation Plan

## New Climate Fund

Expected to raise **US\$2.1 billion**, the Climate Fund will be reinforced and will contribute to the New PAC and the Federal Government's Ecological Transition Plan



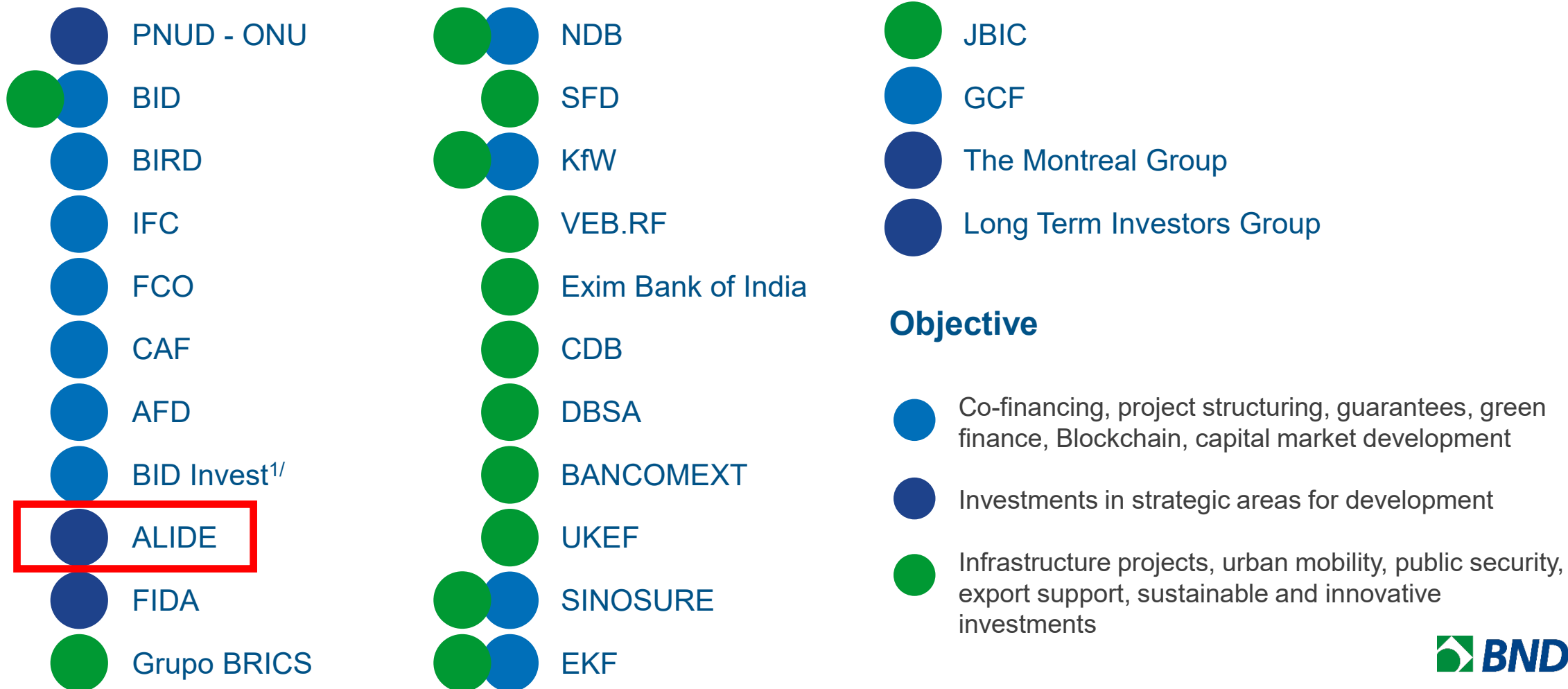
## Amazon Fund

Main concrete action for international cooperation in agenda to combat deforestation in the Amazon



## > International agreements and partnerships

BNDES traditionally works together with other financial institutions and initiatives to foster development for Brazilians



<sup>1/</sup> IDB Invest was known as the IIC - Inter-American Investment Corporation

# Thank you



**BNDDES Portal**  
[www.bndes.gov.br](http://www.bndes.gov.br)



**IR Portal**  
[ri.bndes.gov.br](http://ri.bndes.gov.br)



**Ombudsman**  
0800 702 6307  
[www.bndes.gov.br/ouvidoria](http://www.bndes.gov.br/ouvidoria)



**CONTACT US**  
[www.bndes.gov.br/faleconosco](http://www.bndes.gov.br/faleconosco)



[facebook.com/bndes.imprensa](https://facebook.com/bndes.imprensa)



[twitter.com/bndes](https://twitter.com/bndes)



[youtube.com/bndesgovbr](https://youtube.com/bndesgovbr)



[linkedin.com/company/bndes](https://linkedin.com/company/bndes)



[Instagram.com/bndesgovbr](https://Instagram.com/bndesgovbr)

