

CDP Group

Webinar on social investment

In Latin America and the Caribbean

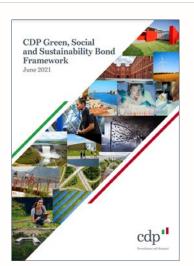
20 April 2023



CDP role in sustainable finance

CDP Green, Social and Sustainability Bond Framework

- Since 2017. CDP has issued ESG bonds under its Green Social and Sustainability Bond Framework¹, which has been periodically updated in order to maximize its alignment with CDP scope of intervention and sustainability strategy
- A Second Party Opinion Provider (ISS ESG) verifies the Framework and each issuance's sustainability credentials and alignment with ICMA Principles²







4 eligible categories

(addressing 11 out of 17 UN SDGs)

Green Energy and Environmental Sustainability

Supporting energy transition promoting environmental sustainability







Infrastructure and Development of Cities

Promoting transformation, infrastructure urban development, sustainable mobility, water networks efficiency and general-interest projects







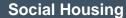


SMEs and Corporates Financing

Fostering employment and economic growth, especially in areas and populations affected by natural/health disasters or economically underperforming areas







Financing investments that increase access to social housing aiming to support people living without adequate housing







ESG Issuances



Amount issued 6.0€bn



Investors involved >350



CDP's commitment to social finance



€750m Social Housing Bond 2020

The funds raised have been used to support the building of Social Housing, with initiatives dedicated to those weaker population brackets that do not possess the requirements to access Public Residential Housing, but are unable to meet their housing needs at market conditions due to either financial constraints or for the absence of an adequate offer



Social Housing





235Projects financed



4,226 Social houses



11,412 Overall beneficiaries



€1bn Covid-19 Social Response Bond 2020

The transaction was a new initiative put in place by CDP as part of its plan of extraordinary measures in support of the businesses and local authorities facing the dramatic consequences of the Covid-19 emergency in Italy. The funds raised have been used to finance initiatives providing short-term relief in the context of the emergency and, in line with CDP's mission, medium-long term investments in support of overall economic recovery



SMEs and Corporate Financing





6,289Number of Italian corporates financed



38% Micro firms financed



130+ Investors

CDP is an issuer active in the ESG Bond Market since 2017, having gained a primary role in the Italian and European market and becoming leading and most active Italian Social Bond Issuer and one of the major Social Bond Issuer in Europe



CDP ESG bond issuances development

CDP's 2017-2021 ESG issuances focused mainly on supporting initiatives with positive social impacts, CDP strengthened its role as a sustainable letting CDP to become one of the most active European issuer of Social Bonds finance player by focusing on green initiatives Nov. 2017 Mar. 2019 Apr. 2020 Jun. 2021 Feb. 2023 Sep. 2022 Sep. 2018 Sep. 2020 Feb. 2020 €500 m €750 m €1 bn €500 m €500 m Social Bond 2017¹ Social Bond 2019 Social Bond 2021 **Inaugural Green Bond** Covid-19 Social **Response Bond 2020** Green initiatives (renewables, SMEs located in economically Public schools retrofitting and Corporates to increasing their energy efficiency, clean deprived areas or hit by requalification of urban competitiveness and support Corporates, Local Authorities transportation, sustainable water earthquakes infrastructure employment levels and healthcare facilities 13 255 111 €500 m €750 m €750 m €750 m **Sustainability Bond 2022 Sustainability Bond 2018** Social Housing Bond 2020 Social Bond 2020 Green and social initiatives (energy efficiency, renewables, Construction and modernization Corporates hit by Covid-19 or Social Housing projects social infrastructure. investing in R&D and innovation of Country's water infrastructure internationalization of companies) İvê İvî 1 13 ===

Since 2022, in line with 2022-24 Strategic Plan,

Key Contacts & Useful documentation

Debt Capital Markets

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<CDEP>

Reports





CDP Bonds



