



# CDP Group

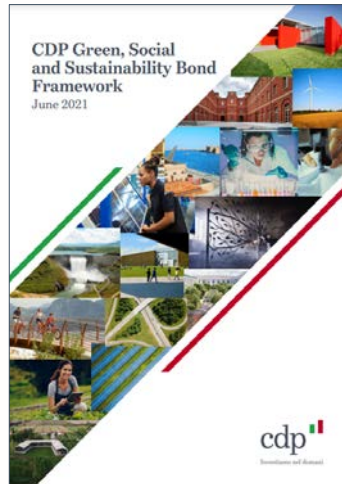
Webinar on social investment  
In Latin America and the Caribbean  
20 April 2023



# CDP role in sustainable finance

## CDP Green, Social and Sustainability Bond Framework

- Since **2017**, CDP has issued ESG bonds under its **Green Social and Sustainability Bond Framework**<sup>1</sup>, which has been periodically updated in order to maximize its alignment with **CDP scope of intervention and sustainability strategy**
- A **Second Party Opinion Provider** (ISS ESG) verifies the Framework and each issuance's **sustainability credentials** and **alignment** with **ICMA Principles**<sup>2</sup>



**4 eligible categories**  
(addressing 11 out of 17 UN SDGs)

### Green Energy and Environmental Sustainability

Supporting **energy transition** and **promoting environmental sustainability**



### Infrastructure and Development of Cities

Promoting urban transformation, infrastructure development, **sustainable mobility**, **water networks efficiency** and general-interest projects



### SMEs and Corporates Financing

Fostering employment and economic growth, especially in areas and populations affected by natural/health disasters or economically underperforming areas



### Social Housing

Financing investments that increase access to social housing aiming to support people living without adequate housing



ESG Issuances  
**# 9**



Amount issued  
**6.0€bn**



Investors involved  
**>350**

# CDP's commitment to social finance



## €750m Social Housing Bond 2020

The funds raised have been used to **support the building of Social Housing, with initiatives dedicated to those weaker population brackets that do not possess the requirements to access Public Residential Housing**, but are unable to meet their housing needs at market conditions due to either financial constraints or for the absence of an adequate offer



Social Housing



**235**  
Projects financed



**4,226**  
Social houses



**11,412**  
Overall beneficiaries



## €1bn Covid-19 Social Response Bond 2020

The transaction was a new initiative put in place by CDP as part of its plan of extraordinary measures in support of the businesses and local authorities facing the dramatic consequences of the Covid-19 emergency in Italy. The funds raised have been used to **finance initiatives providing short-term relief in the context of the emergency and, in line with CDP's mission, medium-long term investments in support of overall economic recovery**



SMEs and Corporate Financing



**6,289**  
Number of Italian corporates financed



**38%**  
Micro firms financed



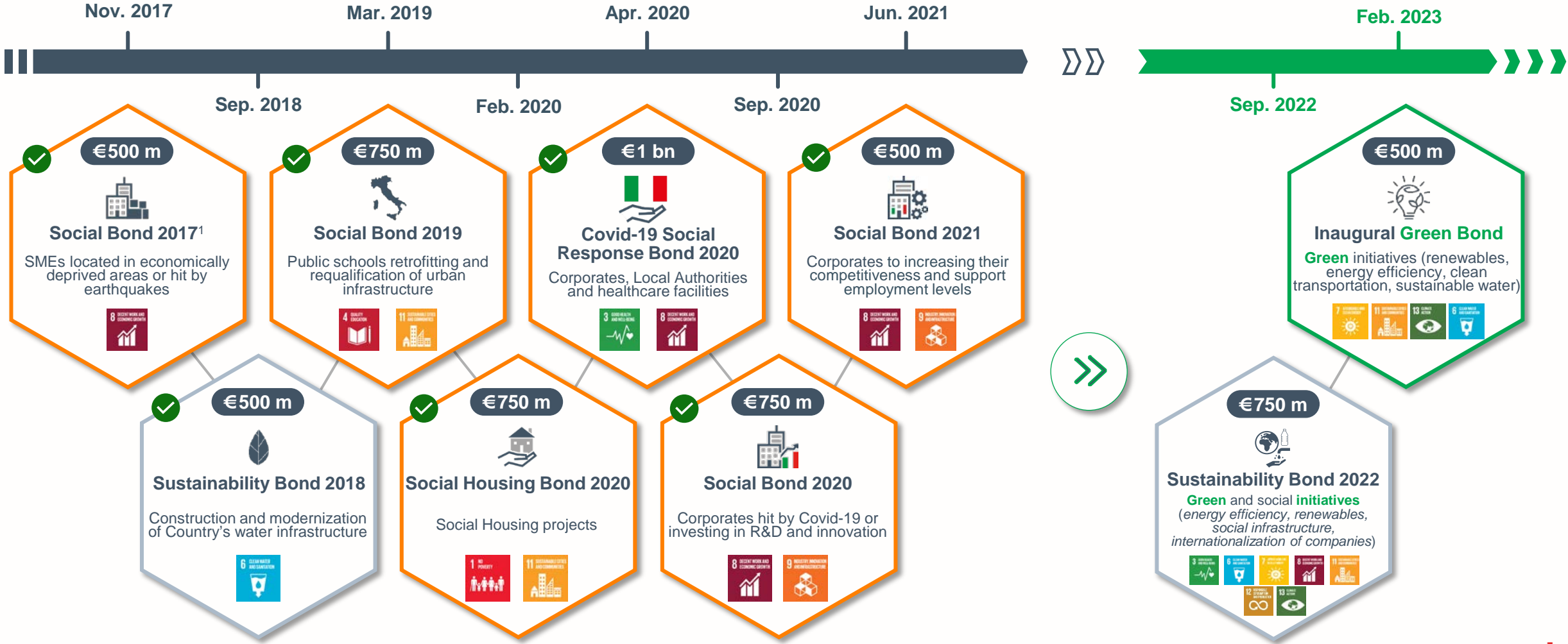
**130+**  
Investors

**CDP is an issuer active in the ESG Bond Market since 2017, having gained a primary role in the Italian and European market and becoming leading and most active Italian Social Bond Issuer and one of the major Social Bond Issuer in Europe**

# CDP ESG bond issuances development

CDP's 2017-2021 ESG issuances focused mainly on supporting initiatives with positive social impacts, letting CDP to become one of the most active European issuer of Social Bonds

Since 2022, in line with 2022-24 Strategic Plan, CDP strengthened its role as a **sustainable finance player** by focusing on **green initiatives**



1. Expired on 21 November 2022

# Key Contacts & Useful documentation

## Debt Capital Markets

Cassa Depositi e Prestiti S.p.A.

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### Reports



### CDP Bonds

